

Exhibit C

Most Recently Filed Post-petition Operating Report

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

IN RE: Michael Jacques
Jacobs

DEBTOR.

CASE NUMBER: 19-12591

JUDGE Robert H. Jacobitz

CHAPTER 11

DEBTOR'S MONTHLY OPERATING REPORT (INDIVIDUAL)
FOR THE PERIOD

FROM 1 Aug. 2021 TO 31 Aug. 2021

Comes now the above-named debtor and files its Monthly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: 9-20-2021

Pro Se
Attorney for Debtor

Debtor's Address
and Phone Number:
800 Calle Divina NE
Albuquerque
New Mexico
Tel. (505) 321-7044

Attorney's Address
and Phone Number:

Bar No.
Tel.

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee. Monthly Operating Reports must be filed by the 20th day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program website,

- 1) Instructions for Preparation Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs)

**SCHEDULE OF HOUSEHOLD
CASH RECEIPTS AND CASH DISBURSEMENTS**

	Month	Cumulative Total
CASH - Beginning of Month	Aug. 2021	
CASH RECEIPTS		
Salary or Cash from Business		
Wages from Other Sources (attach list to this report)	644.00	
Interest or Dividend Income	.02	
Alimony or Child Support		
Social Security/Pension/Retirement	4,205.85	
Sale of Household Assets (attach list to this report)		
Loans/Borrowing from Outside Sources (attach list to this report)		
Other (specify) (attach list to this report)		
TOTAL RECEIPTS	4,849.87	
CASH DISBURSEMENTS		
Alimony or Child Support Payments		
Charitable Contributions		
Gifts	7.42	
Household Expenses/Food/Clothing	200.70	
Household Repairs & Maintenance	12.41	
Insurance	464.82	
IRA Contribution		
Lease/Rent Payments		
Medical/Dental Payments	4.74	
Mortgage Payment(s)	1,500.00	
Other Secured Payments		
Taxes - Personal Property		
Taxes - Real Estate	250.00	
Taxes Other (attach schedule)		
Travel & Entertainment	847.16	
Tuition/Education		
Utilities (Electric, Gas, Water, Cable, Sanitation)	350.10	
Vehicle Expenses	1,180.02	
Vehicle Secured Payment(s)		
U. S. Trustee Quarterly Fees	500.00	
Professional Fees (Legal, Accounting)		
Other (attach schedule)		
Storage	704.50	
SDAP	415.00	
Open Sky	207.22	
Military star	57.19	
Total Household Disbursements	6,901.28	
CASH - End of Month (Must equal reconciled bank statement- Attachment No. 2)	12,130.05	

**SCHEDULE OF BUSINESS
CASH RECEIPTS AND CASH DISBURSEMENTS**

	Month	Cumulative Total
CASH - Beginning of Month	<i>Aug. 2021</i> <i>14,027.31</i>	
BUSINESS CASH RECEIPTS		
Cash Sales		
Account Receivable Collection		
Loans/Borrowing from Outside Sources (attach list to this report)		
Rental Income	<i>644.00</i>	
Sale of Business Assets (attach list to this report)		
Other (specify) (attach list to this report)		
Total Business Receipts	<i>644.00</i>	
BUSINESS CASH DISBURSEMENTS		
Net Payroll (Excluding Self)		
Salary Paid to Debtor or Owner's Draw (e.g., transfer to Household Account)		
Taxes - Payroll		
Taxes - Sales		
Taxes Other (attach schedule)		
Contract Labor (Subcontractors)		
Inventory Purchases		
Secured/Lease Payments (Business)		
Utilities (Business)		
Insurance		
Vehicle Expenses		
Travel & Entertainment		
Repairs and Maintenance	<i>32.35</i>	
Supplies		
Charitable Contributions/Gifts		
Purchase of Fixed Assets		
Advertising		
Bank Charges		
Other (attach schedule) <i>mailing</i>	<i>13.40</i>	
Total Business Disbursements	<i>45.75</i>	
CASH - End of Month (Must equal reconciled bank statement - Attachment No. 2)	<i>12,130.05</i>	

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business during this reporting period?		✓
2. Have any funds been disbursed from any account other than a debtor in possession account?	✓	
3. Are any post-petition receivables (accounts, notes, or loans) due from any relatives, insiders, or related party?		✓
4. Have any payments been made on pre-petition liabilities this reporting period?		✓
5. Have any post-petition loans been received by the debtor from any party?		✓
6. Are any post-petition payroll taxes past due?		✓
7. Are any post-petition state or federal income taxes past due?		✓
8. Are any post-petition state or local sales taxes past due?		✓
9. Are any post-petition real estate taxes past due? ADDED IN THE PLAN	✓	
10. Are any amounts owed to post-petition creditors/vendors delinquent?		✓
11. Are any wage payments past due?		✓

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	✓	
2. Are all premium payments current?	✓	

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
HOME - LIBERTY MUTUAL	7/24/21 - 7/24/22	\$144.64/MO	-0-
HOME - LIBERTY MUTUAL	6/1/21 - 6-1/22	\$106.83/MO	-0-
HOME WARRANTY - SELECT HOME WARRANTY	11/30/20 - 11/30/21	\$36.00/MO	-0-
HOME WARRANTY - SELECT HOME WARRANTY	3/25/21 - 3/5/22	\$36.00/MO	-0-
AUTO - LIBERTY MUTUAL	4/25/21 - 4/25/22	\$60.45/MO	-0-
AUTO WARRANTY - CAR SHIELD	4/28/21 - 4/28/22	\$109.49/MO	-0-

-- Check here if United States Trustee has been listed as a Certificate Holder on all policies of insurance.

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

1. DEBTR RESPONDED TO DLJ'S OBJECTION TO HIS RE-FILED RULE 60(b) MOTION FOR RECONSIDERATION OF MOTION FOR RELIEF RULING
2. DLJ RESPONDED TO DECLARATORY JUDGMENT MOTION FOR DLJ AS UNSECURED PARTY
3. DEBTOR FILED HIS REPLY TO DLJ'S RESPONSE TO DECLARATORY JUDGMENT MOTION
4. OPPOSING COUNSEL ENTERED APPEARANCE FOR THE ALBUQUERQUE JOURNAL IN DISTRICT COURT
5. ALBUQUERQUE JOURNAL REQUESTED FOR MORE TIME TO ANSWER MOTIONS FOR INJUNCTIONS AND THE COMPLAINT
6. CONTINUED LOOKING FOR REPLACEMENT BANKRUPTCY COUNSEL
7. BOOK PROPOSAL - SEEKING AGENT
8. CHECKED IN ON OREGON PROPERTY AND CURRENT TENANT

Estimated Date of Filing the Plan of Reorganization and Disclosure Statement: SEPTEMBER 30, 2021.

BANK ACCOUNT RECONCILIATIONS

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	NFCU	NFCU	NMB+T	
Account Number:	7094296303	3116230339	9996882930	
Purpose of Account (Business/Personal)	Personal	Personal	checking (Mixed)	
Type of Account (e.g. checking)	checking	savings	checking	
1. Balance per Bank Statement	\$921.65	15.18	8,193.22	
2. ADD: Deposits not credited (attach list to this report)				
3. SUBTRACT: Outstanding Checks (attach list)				
4. Other Reconciling Items (attach list to this report)				
5. Month End Balance (Must Agree with Books)				
TOTAL OF ALL ACCOUNTS				\$12,130.06

Note: Attach a copy of the bank statement and bank reconciliation for each account.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
NMB+T / Mortgage Reserve	12-11-2020			
Mortgage Reserve Rmt.			1,500.00	
			.25	30,001.69

Note: Attach a copy of each investment account statement.

EveryDay Checking - ***6303****Available Balance** **\$4,777.20****Current Balance** **\$4,777.20****Last Statement Balance** **\$1,014.78**
08/17/2021 Suppress Paper Statements**Freeze Card**
Manage**Additional Account Information****Scheduled Transactions**

Date	Description	Type	Amount
There are no transactions to display.			

Transactions History[DOWNLOAD](#)**Date Range:** from 7/15/2021 to 9/13/2021

Date	Description	Check #	Type	Amount	Balance
08/31/2021	Dividend		Credit	\$0.02	\$3,921.65
08/31/2021	ACH Transaction - VACP TREAS 310 XXVA BENE		ACH	\$3,321.85	\$3,921.63
			Credit		
08/20/2021	Withdrawal by Check		Debit	-\$415.00	\$899.78
08/09/2021	ACH Transaction - Michael Jacobs ACH		ACH	-\$3,500.00	\$1,014.78
			Debit		
08/04/2021	POS Debit - Visa Check Card 9898 - VESTA *AT&T PREPA 866-608-3007 OR		POS	-\$28.45	\$4,514.78
08/02/2021	ACH Transaction - SSA TREAS 310 XXSOC SEC		ACH	\$884.00	\$4,543.23
			Credit		

[Show More](#)

(07/01/2021 - 07/31/2021)

Archived transactions do not include balance

Share Savings - ***0339****Available Balance** **\$10.18****Current Balance** **\$15.18****Last Statement Balance** **\$15.18**
08/17/2021 Suppress Paper Statements**Additional Account Information**

Transactions

Date	Description	Type	Amount
There are no transactions to display.			

NEW DOWNLOAD

DOWNLOAD

Date	Description	Type	Amount	Balance
There are no transactions to display.				

Show More

(08/14/2021 - 07/14/2021)

Archived transactions do not include balance



MJ NMBT Checking **2930

Last Updated: 9/13/2021 9:14 PM

\$3,772.16

Available Balance

Start Date	End Date	Transaction Type	Description
8/1/2021	8/31/2021	[31]	
Min Amount	Max Amount	Check #	
\$0.00	\$0.00		

Apply Filters

Reset

Date	Description	Amount
AUG 2 2021	DDA PUR SELECT HOM SELECT HOME WARRANT 855-267-3532 NJ #7718	- \$36.00 \$10,316.80
AUG 2 2021	DDA PUR SMITHS FOO SMITHS FOOD #442 61 ALBUQUERQUE NM #7718	- \$105.95 \$10,210.85
AUG 2 2021	DDA PUR SMITHS FOO SMITHS FOOD #442 61 ALBUQUERQUE NM #7718	- \$7.18 \$10,203.67
AUG 2 2021	DDA PUR USPS PO 34 USPS PO 34013901 42 ALBUQUERQUE NM #7718	- \$7.00 \$10,196.67

AUG 3 2021	DDA PUR WALGREENS WALGREENS STORE 520 ALBUQUERQUE NM #7718	- \$4.74 \$10,191.93
AUG 3 2021	ATT Payment MICHAEL JACOBS XXXX3011EPAYR	- \$29.60 \$10,162.33
AUG 3 2021	QUARTERLY FEE PAYMENT MICHAEL JACOBS 60C56TKBP31	- \$250.00 \$9,912.33
AUG 6 2021	PNM ELEC AND GAS NMBBillPay JACOBS MICHAEL TRAN#113	- \$70.91 \$9,841.42
AUG 9 2021	DDA PUR WAL-MART # 2701 CARLISLE BLVD. ALBUQUERQUE NM #7718	- \$13.25 \$9,828.17
AUG 9 2021	DDA PUR SAMSCLUB # 1421 N. Renaissan B ALBUQUERQUE NM #7718	- \$17.26 \$9,810.91
AUG 9 2021	DDA PUR SELECT HOM SELECT HOME WARRANT 855-267-3532 NJ #7718	- \$36.00 \$9,774.91
AUG 9 2021	☒ CHECK - 123531	- \$445.50 \$9,329.41
AUG 10 2021	MICHAEL J JACOB P2P MICHAEL JACOBS	+ \$3,500.00 \$12,829.41
AUG 10 2021	DDA PUR MCDONALD'S MCDONALD'S F20105 ALBUQUERQUE NM #7718	- \$3.02 \$12,826.39
AUG 10 2021	CIRCLE K ROCKY M PREAUTHPMT CIRCLE K - R-4300 OSUNA RD 26444 ALBUQUERQUE NM	- \$13.10 \$12,813.29
AUG 10 2021	OPENSKY ONLINEPYMT MICHAEL JACOBS 212210228176889	- \$38.89 \$12,774.40

AUG 11 2021	ATM W/D NEW MEXICO 320 GOLD NW ALBUQUERQUE NM #7718	- \$400.00 \$12,374.40
AUG 11 2021	DDA PUR AAA NM INS AAA NM INSURANCE 800-765-0766 CA #7718	- \$138.00 \$12,236.40
AUG 12 2021	DDA PUR LOWE'S #75 LOWE'S #756 ALBUQUERQUE NM #7718	- \$86.27 \$12,150.13
AUG 12 2021	☒ CHECK - 123532	- \$259.00 \$11,891.13
AUG 13 2021	DDA PUR SMITHS FUE SMITHS FUEL #140 60 FARMINGTON NM #7718	- \$83.26 \$11,807.87
AUG 13 2021	DDA PUR WM SUPERCE Wal-Mart Super Cent PRICE UT #7718	- \$75.00 \$11,732.87
AUG 13 2021	DDA PUR WM SUPERCE Wal-Mart Super Cent PRICE UT #7718	- \$61.48 \$11,671.39
AUG 13 2021	☒ CHECK - 112	- \$565.00 \$11,106.39
AUG 16 2021	IB TFR TO 006121384694 MORTGAGE PAYMENT RESERVE #	- \$1,500.00 \$9,606.39
AUG 16 2021	DDA PUR ARROWHEAD 72485 HWY. 331 PENDLETON OR #7718	- \$75.00 \$9,531.39
AUG 16 2021	CIRCLE K ROCKY M PREAUTHPMT CIRCLE K - R-4300 OSUNA RD 26444 ALBUQUERQUE NM	- \$5.00 \$9,526.39
AUG 17 2021	DDA PUR O'REILLY A O'REILLY AUTO PARTS EVERETT WA #7718	- \$10.86 \$9,515.53

AUG 17 2021	DDA PUR FRED-MEYER FRED-MEYER #0095 FR EVERETT WA #7718	- \$30.15 \$9,485.38
AUG 17 2021	☒ CHECK - 123533	- \$250.00 \$9,235.38
AUG 18 2021	DDA PUR AMZN Mktp AMZN Mktp US*2D4ID9 Amzn.com/bill WA #7718	- \$80.14 \$9,155.24
AUG 18 2021	DDA PUR USPS PO 54 USPS PO 54788202 13 SNOHOMISH WA #7718	- \$4.80 \$9,150.44
AUG 19 2021	GasBuddy GasBuddy MICHAEL JACOBS IYW7PP9K2	+ \$0.01 \$9,150.45
AUG 19 2021	GasBuddy GasBuddy MICHAEL JACOBS I9M9YYO6P	+ \$0.02 \$9,150.47
AUG 20 2021	DDA PUR FRED M FUE FRED M FUEL #918 46 LYNNWOOD WA #7718	- \$43.98 \$9,106.49
AUG 20 2021	DDA PUR NAPA STORE NAPA STORE 3767004 KIRKLAND WA #7718	- \$19.65 \$9,086.84
AUG 20 2021	DDA PUR WM SUPERCE Wal-Mart Super Cent EVERETT WA #7718	- \$10.39 \$9,076.45
AUG 23 2021	DDA PUR WAL-MART # 8924 QUILCEDA BLVD MARYSVILLE WA #7718	- \$2.16 \$9,074.29
AUG 23 2021	DDA PUR VALUE VILL 1334 STATE AVE MARYSVILLE WA #7718	- \$3.80 \$9,070.49
AUG 24 2021	DDA PUR USPS PO 54 USPS PO 54518202 10 MARYSVILLE WA #7718	- \$1.60 \$9,068.89

AUG 24 2021	DDA PUR FRED-MEYER FRED-MEYER #0095 FR EVERETT WA #7718	- \$10.02 \$9,058.87
AUG 24 2021	NEW MEXICO GAS C NMBBillPay JACOBS MICHAEL TRAN#116	- \$84.85 \$8,974.02
AUG 25 2021	DDA PUR WSFERRIES- WSFERRIES-MUKILTEO SEATTLE WA #7718	- \$51.60 \$8,922.42
AUG 25 2021	VERIZON WIRELESS PAYMENTS 0000000037361980100001 037361980100001	- \$136.29 \$8,786.13
AUG 25 2021	GasBuddy GasBuddy MICHAEL JACOBS ISJZO4B9N	- \$0.03 \$8,786.10
AUG 25 2021	OPENSKY ONLINEPYMT MICHAEL JACOBS 212360233964873	- \$168.33 \$8,617.77
AUG 25 2021	☞ CHECK - 123534	- \$250.00 \$8,367.77
AUG 26 2021	Trout Realty, In SIGONFILE Michael Jacobs GB1X01	+ \$644.00 \$9,011.77
AUG 26 2021	DDA PUR SAFEWAY #0 SAFEWAY #0494 ENUMCLAW WA #7718	- \$4.34 \$9,007.43
AUG 26 2021	DDA PUR Amazon Pri Amazon Prime*251653 Amzn.com/bill WA #7718	- \$6.46 \$9,000.97
AUG 26 2021	LIBERTY MUTUAL PAYMENT JACOBS MICHAEL J G2J0171565020A	- \$108.83 \$8,892.14
AUG 30 2021	DDA PUR JACK'S COU JACK'S COUNTRY STOR OCEAN PARK WA #7718	- \$2.15 \$8,889.99

AUG 30 2021	DDA PUR MARSH `S FR MARSH `S FREE MUSEM LONG BEACH WA #7718	- \$7.42 \$8,882.57
AUG 30 2021	DDA PUR SAFEWAY FU SAFEWAY FUEL2627 ASTORIA OR #7718	- \$125.00 \$8,757.57
AUG 30 2021	DDA PUR FRED-MEYER FRED-MEYER #0355 FR SALEM OR #7718	- \$155.95 \$8,601.62
AUG 30 2021	DDA PUR MEPCO*CAR MEPCO*CAR SHIELD 800-7096545 IL #7718	- \$109.99 \$8,491.63
AUG 30 2021	DDA PUR ADOBE *80 ADOBE *800-833-668 ADOBE.LY/ENUS CA #7718	- \$32.35 \$8,459.28
AUG 30 2021	AAFES-ARMY ACH PYMT Michael Jacobs 019456200234052	- \$57.19 \$8,402.09
AUG 31 2021	DDA PUR SELECT HOM SELECT HOME WARRANT 855-267-3532 NJ #7718	- \$36.00 \$8,366.09
AUG 31 2021	DDA PUR FRED MEYER FRED MEYER FUEL 935 SALEM OR #7718	- \$105.66 \$8,260.43
AUG 31 2021	DDA PUR FRED MEYER FRED MEYER FUEL 935 SALEM OR #7718	- \$67.21 \$8,193.22

Page totals: Credits: [4] **\$4,144.03** | Debits: [57] - **\$6,303.61**



Mortgage Reserve Account **4694

Last Updated: 9/13/2021 9:14 PM

\$30,001.69

Available Balance

Start Date	End Date	Transaction Type	Description
8/1/2021	8/31/2021	[]	
Min Amount	Max Amount	Check #	
\$0.00	\$0.00		

Apply Filters

Reset

Date	Description	Amount
AUG 16 2021	IB TFR FR 009996882930 MORTGAGE PAYMENT RESERVE #	+ \$1,500.00 \$30,001.44
AUG 31 2021	INTEREST PAID	+ \$0.25 \$30,001.69

Page totals: Credits: [2] \$1,500.25 | Debits: [0] \$0.00

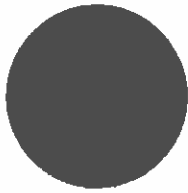
ATTACHMENT NO. 3A

Name of Bank	NFCU & NMB & T
Account Number	7094294303 & 9996882930
Purpose of Account (Personal)	mixed operating
Type of Account (e.g., Checking)	checking

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

Budget - AUG 2021

% of Income Spent



100%

Summary

Total Monthly Income
\$4,849.37
Total Monthly Expenses
\$3,747.03
Total Monthly Savings
\$0.00
Cash Balance
-\$1,897.16

Monthly Intake

Column1	Amount	Column1	SubTotal	Column2	Column3	Column4	Column5	Column6	Column7	Column8
Disability	\$3,321.85									
Social Security	\$884.00									
Ruby NFS	\$0.00									
Dividend	\$0.02									
Refunds/Other/Stimulus/Transfer	\$644.00		\$644.00							

Individual Monthly Expenses

Column1	Amount	SubTotal	Column2	Column3	Column4	Column5	Column6	Column7	Column8	Column9	Column10	Column11	Column12
Rent/Mortgage	\$1,500.00	\$1,500.00	\$1,500.00										
Taxes - Real Estate	\$250.00	\$250.00	\$250.00										
Household - Food/Clothing	\$200.70	\$200.70	\$105.95	\$7.18	\$13.25	\$17.28	\$4.34	\$10.02	\$2.18	\$10.39	\$30.15		
Household Repairs & Maintenance	\$12.41	\$12.41	\$2.15	\$3.80	\$8.48								
Insurance	\$464.82	\$464.82	\$36.00	\$36.00	\$108.83	\$136.00	\$108.99	\$36.00					
Medical/Dental	\$4.74	\$4.74	\$4.74										
Travel & Entertainment	\$847.16	\$847.16	\$3.02	\$51.50	\$43.98	\$75.00	\$81.48	\$75.00	\$83.28	\$125.00	\$155.95	\$105.86	\$67.21
Utilities/Phone/Internet	\$350.10	\$350.10	\$28.80	\$70.91	\$136.29	\$84.85	\$28.45						
Vehicle Expenses	\$1,180.02	\$1,180.02	\$13.10	\$19.85	\$80.14	\$10.86	\$5.00	\$565.00	\$86.27	\$400.00			
US Trustee	\$500.00	\$500.00	\$250.00	\$250.00									
Professional Fees (Legal/Accounting/Voice)	\$0.00	\$0.00	\$0.00										
Storage	\$704.50	\$704.50	\$445.50	\$259.00									
SDNY Payment	\$415.00	\$415.00	\$415.00										
Open Sky	\$207.22	\$207.22	\$38.89	\$188.33									
Military Star	\$57.19	\$57.19	\$57.19										
Donation	\$7.42	\$7.42	\$7.42										

Business Monthly Expenses

Travel & Entertainment	\$0.00	\$0.00											
Repairs & Maintenance	\$32.35	\$32.35	\$32.35										
Fixed Asset Purchase/Inventory	\$0.00	\$0.00											
Advertising	\$0.00	\$0.00											
Supplies	\$0.00	\$0.00											
Mailing	\$13.40	\$13.40	\$7.00	\$1.60	\$4.80								
Legal/Research	\$0.00	\$0.00											
Bank Charges	\$0.00	\$0.00											
Business Membership	\$0.00	\$0.00											

Sum: \$3,747.03

Monthly Savings

Date
[Date]
[Date]
[Date]

ATTACHMENT NO. 3B

Name of Bank	NFCU & NMB & T	
Account Number	7094296303 & 99968	82930
Purpose of Account (Business)		mixed OPERATING
Type of Account (e.g., Checking)	checking	

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

[illegible]

**MONTHLY OPERATING REPORT -
INDIVIDUAL**

ATTACHMENT NO. 4

ACCOUNTS RECEIVABLE RECONCILIATION (Pre- & Post- Petition)	Scheduled Amount	Current Month
Accounts Receivable Beginning Balance		
Plus: Billings During the Month		
Less: Collections During the Month		
Adjustments or WriteOffs*		
Accounts Receivable Ending Balance**		

ACCOUNTS RECEIVABLE AGING (Pre- & Post- Petition)	Scheduled Amount	Current Month
0 - 30 Days		
31 - 60 Days		
61 - 90 Days		
Over 90 Days		
Total Accounts Receivable**		

* Attach explanation of any adjustment or writeoff.

** The "current month" of these two lines must equal.

POST-PETITION TAXES	Beginning Tax Liability*	Amount Withheld & or Accrued
Federal Taxes		
Withholding**		
FICA - Employee		
FICA - Employer		
Unemployment		
Income		
Other (Attach List)		
Total Federal Taxes		
State & Local Taxes		
Withholding		
Sales		
Unemployment		
Real Property		
Personal Property		
Other (Attach List)		
Total State & Local Taxes		
Total Post-Petition Taxes		

* The beginning tax liability should represent the liability from the prior month, or if this is the first report, the amount should be zero

** Attach copies of IRS Form 8123 or your FTD coupon and payment receipt to verify payment or deposit

ATTACHMENT NO. 5

*The beginning A/P liability should represent the liability from the prior month, or if this is the first report, the amount should be zero

*** List any additional payables on a separate sheet and attach to this schedule.

Case 19-12591-j11 Doc 206-3 Filed 09/30/21 Entered 10/01/21 09:57:12 Page 20 of 22

Exhibit D

Liquidation Analysis

There are no assets in Debtor's portfolio to be liquidated. The Debtor's Property in New Mexico is one of the subjects of this bankruptcy and Adversary proceedings. The Debtor being able to remain in the Property with his NFS is dependent upon the outcome of the two reconsideration motions, the approval of the Plan, mediation, the State Court of Appeals, and any other appeals that Debtor may file. Non-liquidation of the Property is not dependent on any outcome of the Adversary. Debtor has post-petition mortgage reserves set aside and the court shall settle the billing and any other payment disputes.

Plan Proponent's Estimated Liquidation Value of Assets

Assets

a. Cash on hand	\$ 41,907.48
b. Accounts receivable	\$ 43,558.00
c. Inventory	\$ 750.00
d. Office furniture and equipment	\$ 2,500.00
e. Machinery and equipment	\$ 0.00
f. Automobiles	\$ 500.00
g. Building and land	\$ 882,000.00
h. Customer list	\$ 0.00
i. Investment property (such as stocks, bonds or other financial assets)	\$ 0.00
j. Lawsuits or other claims against third parties	\$6,198,230.74
K Other intangibles (such as avoiding powers actions)	\$ 0.00

Total Assets at Liquidation Value

Less: Secured creditors' recoveries (including non-approved amounts)	- \$ 416,616.09
Less: Chapter 11 trustee fees and expenses	- \$ 250.00
Less: Chapter 11 administrative expenses	- \$ 0.00
Less: Priority claims, excluding administrative expense claims	- \$ 0.00
[Less: Debtor's claimed exemptions]	- \$ 128,625.00

(1) Balance for unsecured claims	\$ 25,170.36
(2) Total dollar amount of unsecured claims	\$ 25,170.36

Percentage of claims which allowed unsecured creditors would receive or retain in a chapter 7 liquidation: 0%

Percentage of claims which allowed unsecured creditors will receive or retain under the Plan: 5% (\$1,258.52)

Exhibit E

Cash on hand on the effective date of the Plan

Cash on hand on effective date of plan		\$ 47,056.60
Less:	Amount of administrative expenses payable on effective date of the Plan	- \$ 250.00
Less:	Amount of statutory costs and charges	- \$ 0.00
Less:	Amount of cure payments for executory contracts	- \$ 0.00
Less:	Other Plan payments due on effective date of the Plan	- \$ 0.00
Balance after paying these amounts		\$ 46,806.60

The sources of the cash Debtor will have on hand by the effective date of the Plan are estimated as follows:

Cash in Debtor's bank account now	\$ 41,907.48
Net earnings between now and effective date of the Plan	
The basis for such projections: Current projected income for three months less projected expenses	\$ 5,149.12
Borrowing [Separately state terms of repayment]	\$ 0.00
Capital contributions	\$ 0.00
Other	\$ 0.00
Total (This number should match "cash on hand" figure noted above)	\$ 47,056.60